

457 PRIOR FUNDS TRANSFER FORM TRANSFER FUNDS TO TEXA\$AVER 457 PROGRAM

PLEASE RETURN THIS FORM TO: **Employees Retirement System of Texas Customer Benefits** P.O. Box 13207 Austin, Texas 78711-3207 (877) 275-4377 Toll-free

Prior 457 Plan beneficiary information does not transfer to Texa\$aver Plan. Please complete a Texa\$aver beneficiary form. This form transfers 100% of the account balance from a prior 457 Plan vendor.

Participant's Name: Last, First, MI				Last 4 digits of SSN Date of Birth			
Part	icipant s Name: Last,	FIRSL, IVII				(mm/dd/yyyy)	
			XX	х-хх-			
Check if New	Mailing Addres	s		City	State	ZIP Code	
Agency Name			A	gency #	Phone Number		
	TRANSF	ER FROM PRIOR 457	PLAN TO TEX	A\$AVER PROGRA	M		
Vendor Name							
INVESTMENT ALLOCATION ELECTION FOR THE TEXA\$AVER PROGRAM							
100% of the amount tra	entage for this accour ansferred. This election op deferrals, log onto w	form only applies to tra	nsferred funds.		le percenta	iges. The <i>total must</i> e	qual
LifePath® Portfolio Index Funds F Core Texa				xa\$aver Funds			
LifePath® Index Retirement Fund F% AB All				Market Real Return Portfolio Fund			
			BlackRock 1-3 Year Gov Bond Index Fund F				%
			BlackRock Short-Term Investment Fund				%
LifePath® Index 2030 Fund F %			BlackRock Bond Index Fund				%
Vally			anguard Wellington Fund				%
						·	%
			•	uard Institutional Index Fund Institutional Plus Shares% uard Growth Index Fund Institutional Shares%			
			•	Eagle Fund of America			
NA us da			-	er Mid-Cap Core Growth Fund%			
			•	bbett Small Cap Value Fund%			
LifePath® Index 2060 Fund F% Fidelity			delity Diversifie	y Diversified International Fund%			
TO BE COMPLETED I				•			
I acknowledge and unc	lerstand there is no gua	rantee against loss or g	ain from these	investments.			
Participant Name				Social Security Number			
PARTICIPANT SIGNATURE				Date			
TO BE COMPLETED							
	BY PRIOR 457 PLAN V						
be made payable to: Si	e transfer has occurred tate of Texas DCP 457 (icipant's name and Soc	GV and mailed to State	of Texas DCP 4	457 GV, P O Box 9 ⁻			d
FEES CHARGED (if any) \$ DOLLAR AMOUNT TRANSFERRED \$ DATE OF TRANSFER							
VENDOR SIGNATURE			Printed NameDa			Date	
	e Employees Retirement S at information provided to E			ministration of your be	enefits. If you	have questions about you	ır