

DOMESTIC EQUITY MARKET SUMMARY FEBRUARY 2012

The major U.S. equity benchmarks extended this year's gains and approached closing levels not reached since the start of the financial crisis. The Dow Jones Industrial Average gained 2.53%, its fifth straight monthly gain. During February, the Dow traded above the 13,000 mark for the first time since 2008. The S&P 500 Index was up 4.06%, its third straight monthly gain. The NASDAQ Composite Index, dominated by technology stocks, rose 5.44%. During February, the NASDAQ traded above the 3,000 mark for the first time since 2000.

The U.S. equity benchmarks have risen amid better-than-estimated economic data. For example, the Commerce Department revised its estimate of fourth-quarter U.S. economic growth to 3% from an initial estimate of 2.8%. Economists had expected a revised figure of 2.7%.

Both domestic and global markets benefited from Europe's approval of another loan to Greece. The loan will help the debt-stricken nation meet debt payments and will help prevent a disorderly default. An additional positive for both domestic and global markets was the European Central Bank governor's efforts to provide financing for European banks.

Information Technology was the best performing economic sector during February and is the best performer for the calendar year-to-date. Tech stocks have significantly outperformed the broad S&P 500 index since last April. Financials are the second best performers for the calendar year-to-date and were among the top performers for February. Materials were the weakest performers for the month after being the top performers in January. Utilities are the poorest performers for the calendar year-to-date by a relatively wide margin.

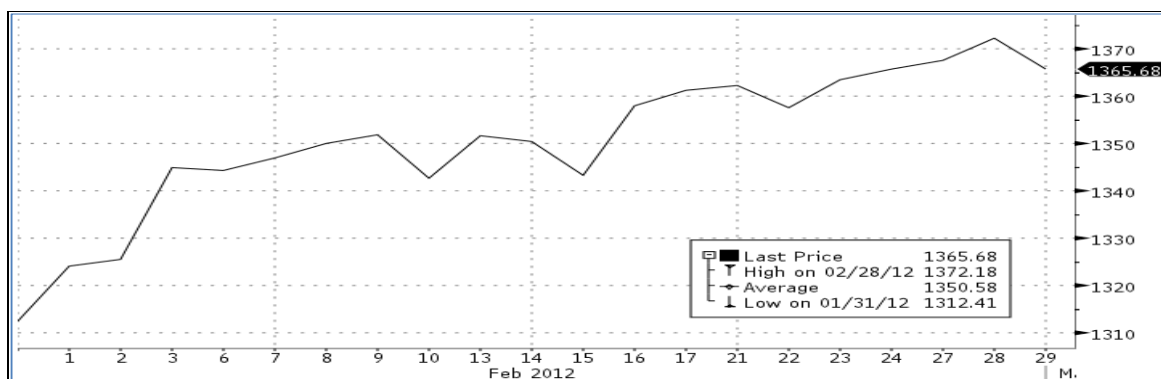
Benchmark Returns

Index	February 2012			Calendar Year To Date	
	Close	Price Change (%)	Total Return (%)	Price Change (%)	Total Return (%)
Dow Jones Industrial Average	12,952.07	2.53	2.89	6.01	6.55
S&P 500	1,365.68	4.06	4.32	8.59	9.00
S&P 500 Value	623.76	3.88	4.17	8.81	9.28
S&P 500 Growth	734.64	4.21	4.45	8.41	8.76
S&P 400 Mid Cap	977.36	4.36	4.50	11.17	11.40
S&P 600 Small Cap	451.02	2.01	2.12	8.66	8.83
NASDAQ	2,966.89	5.44	5.59	13.89	14.09

S&P 500 Economic Sector Returns

February 2012		Calendar Year To Date	
Sector	Price Change (%)	Sector	Price Change (%)
Information Technology	7.21	Information Technology	15.34
Energy	5.45	Financials	13.19
Financials	4.84	Consumer Discretionary	10.63
Consumer Discretionary	4.51	Materials	10.45
Telecom Services	3.72	Industrials	9.39
Consumer Staples	3.45	Energy	7.02
Industrials	2.32	Health Care	3.98
Health Care	0.99	Consumer Staples	1.69
Utilities	-0.01	Telecom Services	-0.36
Materials	-0.55	Utilities	-3.67

Daily Price Change S&P 500 Index - February 2012



Source: Bloomberg, Wall Street Journal, Financial Times